

Fill in this information to identify the case:

United States Bankruptcy Court for the:
 District of Delaware
 (State)
 Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name Structurlam Mass Timber Corporation

2. All other names debtor used in the last 8 years SLP Operations LTD; Structurlam

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 98-1445050

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2176 Government St</u> Number Street	Number Street
	<u>Penticton, British Columbia V2A 8B5</u> City State Zip Code	City State Zip Code
	Location of principal assets, if different from principal place of business	
	<u>Canada</u> County	Number Street
		City State Zip Code

5. Debtor's website (URL) https://www.structurlam.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Structurlam Mass Timber Corporation
Name

Case number (if known) _____

7. Describe debtor's business

A. *Check One:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply:*

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3212

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check One:

- Chapter 7
- Chapter 9

Chapter 11. *Check all that apply:*

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B)..
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes.

District _____	When _____	Case number _____
	MM/DD/YYYY	
District _____	When _____	Case number _____
	MM/DD/YYYY	

If more than 2 cases, attach a separate list.

Debtor Structurlam Mass Timber Corporation Case number (if known) _____
 Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

Relationship Affiliate

Debtor See Schedule 1

District Delaware When 04 / 21 / 2023
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list. Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ Zip Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors¹

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input checked="" type="checkbox"/> 200-999		

¹ Estimated number of creditors noted here is provided on a consolidated basis.

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 10769163v.2

Debtor Structurlam Mass Timber Corporation Case number (if known) _____
Name

15. Estimated assets²	<input type="checkbox"/>	\$0-\$50,000	<input type="checkbox"/>	\$1,000,001-\$10 million	<input type="checkbox"/>	\$500,000,001-\$1 billion
	<input type="checkbox"/>	\$50,001-\$100,000	<input type="checkbox"/>	\$10,000,001-\$50 million	<input type="checkbox"/>	\$1,000,000,001-\$10 billion
	<input type="checkbox"/>	\$100,001-\$500,000	<input type="checkbox"/>	\$50,000,001-\$100 million	<input type="checkbox"/>	\$10,000,000,001-\$50 billion
	<input type="checkbox"/>	\$500,001-\$1 million	<input checked="" type="checkbox"/>	\$100,000,001-\$500 million	<input type="checkbox"/>	More than \$50 billion

16. Estimated liabilities³	<input type="checkbox"/>	\$0-\$50,000	<input type="checkbox"/>	\$1,000,001-\$10 million	<input type="checkbox"/>	\$500,000,001-\$1 billion
	<input type="checkbox"/>	\$50,001-\$100,000	<input type="checkbox"/>	\$10,000,001-\$50 million	<input type="checkbox"/>	\$1,000,000,001-\$10 billion
	<input type="checkbox"/>	\$100,001-\$500,000	<input type="checkbox"/>	\$50,000,001-\$100 million	<input type="checkbox"/>	\$10,000,000,001-\$50 billion
	<input type="checkbox"/>	\$500,001-\$1 million	<input checked="" type="checkbox"/>	\$100,000,001-\$500 million	<input type="checkbox"/>	More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04 / 21 / 2023
MM/ DD / YYYY

x /s/ Shawn Turkington Shawn Turkington
 Signature of authorized representative of debtor Printed name

Title Authorized Signatory

18. Signature of attorney **x** /s/ M. Blake Cleary Date 04 / 21 / 2023
 Signature of attorney for debtor MM/DD/YYYY

M. Blake Cleary
 Printed name

Potter Anderson & Corroon LLP
 Firm name

1313 North Market Street, 6th Floor
 Number Street

Wilmington Delaware 19801
 City State ZIP Code

(302) 984-6000 bcleary@potteranderson.com
 Contact phone Email address

No. 3614 Delaware
 Bar number State

² Estimated number of assets and liabilities noted here are provided on a consolidated basis.

³ Estimated number of assets and liabilities noted here are provided on a consolidated basis.

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
District of Delaware	
(State)	
Case number (if known):	Chapter <u>11</u>

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code. The Debtors plan to file a motion with the Court requesting joint administration of these cases for procedural purposes only under the case number assigned to the chapter 11 case of **Structurlam Mass Timber U.S., Inc.**

Debtor	Employer/Business Identification Number	Jurisdiction
Structurlam Mass Timber U.S., Inc.	84-2896287	United States
Natural Outcomes, LLC	N/A	United States
Structurlam Mass Timber Corporation	98-1445050	Canada
SLP Holdings Ltd.	781693114 (Canada)	Canada

**SLP HOLDINGS LTD. (“SLP”)
STRUCTURLAM MASS TIMBER CORPORATION (“SMTC”)
STRUCTURLAM MASS TIMBER U.S., INC. (“SMTC-US”)**

RE: Certified Minutes of the Meeting of the Boards of Directors of each of SLP, SMTC and SMTC-US (the “Boards”) Held on April 16, 2023

The undersigned, Shawn Turkington, signing in my capacity as the Chief Financial Officer of each of SLP, SMTC and SMTC-US (each a “**Company**” and collectively, the “**Companies**”) and not in my personal capacity, hereby certify for and on behalf of the Companies as follows:

1. I am duly authorized to deliver this Certificate;
2. Attached hereto as Schedule “A” is a certified true copy of the resolutions of the Boards of the Companies passed by the Boards at the meeting of the Boards held on April 16, 2023, which resolutions have been passed in accordance with applicable law and remain in full force and effective unamended as of the date hereof.

DATED at Vancouver, British Columbia the 18th day of April, 2023.

DocuSigned by:

Shawn Turkington

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Shawn Turkington, Chief Financial Officer
SLP Holdings Ltd.,
Structurlam Mass Timber Corporation and
Structurlam Mass Timber U.S., Inc.

SCHEDULE "A"

Resolutions of the Boards passed
at the Meeting of the Boards Held on April 16, 2023

"RESTRUCTURING TRANSACTION"

WHEREAS:

- A.** *The Chairman advised the meeting as follows:*
- (a) *The respective Boards of each Company, together with management of the Companies, has reviewed and considered information presented by the financial and legal advisors of the Companies regarding the liabilities and liquidity situation of each of Company, the strategic alternatives available to such entities, and the effect of the foregoing on the Companies' business;*
 - (b) *The Boards of each Company has had the opportunity to consult with management and the financial and legal advisors of the Companies and to fully consider each of the strategic alternatives available to the Companies;*
 - (c) *The realizable value of the Companies' assets is not sufficient to satisfy all of their obligations and they will imminently be unable to meet their obligations as they come due, and they are, therefore, insolvent;*
 - (d) *The Boards of each Company, having given due consideration to the matter is of the view that it is in the best interests of the Companies' various stakeholders that a formal insolvency proceeding be commenced to effect a financial restructuring which will involve a filing under the United States Code and a sale of the assets of the Companies (the "Restructuring");*
 - (e) *In connection with the Restructuring, SMTC and SMTC-US as borrowers, and the Bank of Montreal as lender, wish to enter into an interim credit facility (the "Debtor-in-Possession Loan Agreement") in order to fund, among other things, the Restructuring; and*
 - (f) *Under sections 147 and 149 of the Business Corporations Act (British Columbia), Hanz Gin has a disclosable interest in the Debtor-in-Possession Loan Agreement by virtue of being a Managing Director of Bank of Montreal and such he must abstain from voting on the approval of the Debtor-in-Possession Loan Agreement.*

*After discussion and having given due consideration to the matters, having reviewed all relevant documentation in connection with the business, assets, financial affairs and status of each of the Companies, and having consulted with the Companies' and the Board's advisors, upon motion duly made, seconded and carried unanimously, **IT WAS RESOLVED, WITH HANZ GIN ABSTAINING AS TO HIS INTEREST IN THE DEBTOR –IN-POSSESSION AGREEMENT, BY THE BOARD OF SLP, SMTC and SMTC-US THAT:***

CHAPTER 11 FILING

1. *It is in the best interest of each of the Companies' and SMTC-US's wholly-owned subsidiary, Natural Outcomes (collectively, the "Debtors"), and their respective*

stakeholders that the Debtors shall, and are hereby authorized to each file, or cause to be filed, a voluntary petition for relief under the provision of Chapter 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the "**Chapter 11 Proceedings**") and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States.

2. *The engagement of Alvarez & Marsal Canada Inc. as financial advisor to the Debtors in connection with the proposed Chapter 11 Proceedings is hereby authorized, ratified, and approved.*
3. *The engagement of Paul Hastings LLP as general bankruptcy counsel to the Debtors in connection with the proposed Chapter 11 Proceedings is hereby authorized, ratified, and approved.*
4. *The engagement of Potter Anderson & Corroon LLP as local bankruptcy counsel to the Debtors in connection with the proposed Chapter 11 Proceedings is hereby authorized, ratified, and approved.*
5. *The engagement of Stifel, Nicolaus & Company, Incorporated and Miller Buckfire & Co., LLC as investment banker to the Debtors in connection with the proposed Chapter 11 Proceedings is hereby authorized, ratified, and approved.*
6. *The engagement of Kurtzman Carson Consultants LLC as notice and claims agent and administrative advisors to the Debtors in connection with the proposed Chapter 11 Proceedings is hereby authorized, ratified, and approved.*

FOREIGN REPRESENTATIVE

7. *It is in the best interest of each of the Debtors and their respective stakeholders that SLP shall, and is hereby authorized, ratified and approved, to act as Court-Appointed Foreign Representative, as such term is defined in Section 45(1) of the Companies' Creditors Arrangement Act (Canada) ("**CCAA**"), in relation to proposed Canadian proceedings under Part IV of the CCAA (the "**Canadian Proceedings**") and the Chapter 11 Proceedings for each of the Debtors.*

CCAA RECOGNITION APPLICATION

8. *It is in the best interest of each of the Companies and their respective stakeholders that SLP and SMTC shall, and are hereby authorized to file, or cause to be filed, an application for foreign recognition in the Canadian Proceedings of the Chapter 11 Proceedings and to seek such other insolvency or bankruptcy relief in Canada in respect of the Companies.*
9. *The engagement of Alvarez & Marsal Canada Inc. as court appointed Information Officer of SLP and SMTC in connection with the proposed Canadian Proceedings is hereby authorized, ratified, and approved.*
10. *The engagement of Gowling WLG (Canada) LLP as legal advisor of the Companies in connection with the proposed Canadian Proceedings is hereby authorized, ratified, and approved.*

DEBTOR-IN-POSSESSION FINANCING

11. *The respective Boards of each of SMTC and SMTC-US determines that the Debtor-in-Possession Loan Agreement is in the best interest of SMTC and SMTC-US.*
12. *The terms and conditions of the Debtor-in-Possession Loan Agreement, in substantially the form as presented to the Board and the transactions contemplated thereby, are hereby approved, and any one director or officer of SMTC and SMTC-US, as applicable, is hereby authorized and directed in the name of and on behalf of SMTC and SMTC-US, as applicable, to execute and deliver the Debtor-in-Possession Loan Agreement with any additions, deletions or modifications as such director or officer in their sole discretion shall deem appropriate or advisable, execution as aforesaid to be conclusive evidence of this and their acceptance.*

FURTHER ACTIONS

Any one director or officer of each Company, be authorized to execute and deliver, whether under corporate seal or otherwise, all such other documents and instruments, and to do all such acts and things, as may be necessary or deemed desirable in their absolute discretion to give effect to the transactions contemplated in these minutes of meeting, and take or cause to be taken such other actions as they may, in their sole discretion, determine to be necessary or desirable to implement the resolutions and the matters authorized hereby, such determination to be conclusively evidenced by the execution and delivery of such instruments or documents and the taking or causing to be taken of any such actions.”

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
STRUCTURLAM MASS TIMBER U.S., INC., <i>et al.</i> , ¹)	Case No. 23-[____ (____)]
)	
Debtors.)	(Joint Administration Requested)
)	

**COMBINED CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY SECURITY HOLDERS PURSUANT TO
FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, Structurlam Mass Timber U.S., Inc. and certain of its affiliates, who are or may be debtors and debtors in possession in the above-captioned cases (each a “Debtor” and collectively, the “Debtors”), hereby state as follows:

1. Debtor Structurlam Mass Timber U.S., Inc. is 100% owned by Debtor SLP Holdings Ltd. No non-Debtor publicly traded corporation owns more than 10% of Structurlam Mass Timber U.S., Inc.

2. Debtor Natural Outcomes, LLC is 100% owned by Debtor Structurlam Mass Timber U.S., Inc. No non-Debtor publicly traded corporation owns more than 10% of Natural Outcomes, LLC.

3. Debtor Structurlam Mass Timber Corporation is 100% owned by Debtor SLP Holdings Ltd. No non-Debtor publicly traded corporation owns more than 10% of Structurlam

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian business number, as applicable, include: Structurlam Mass Timber U.S., Inc. (6287); Natural Outcomes, LLC (n/a); Structurlam Mass Timber Corporation (5050); and SLP Holdings Ltd. (3114). The location of the Debtors’ headquarters is: 2176 Government Street, Penticton, British Columbia, Canada V2A 8B5. The address of the registered agent for Structurlam Mass Timber U.S., Inc. is: 8 The Green, Suite A, Dover, Delaware 19901.

Mass Timber Corporation.

4. A list of Debtor SLP Holdings Ltd.'s equity interest holders owning more than 5%, their addresses, and the nature of their equity interests is attached hereto as **Exhibit 1**. The following are corporations, other than a governmental unit, that directly or indirectly own 10% or more of any class of SLP Holdings Ltd.'s equity interests:

Shareholder	Approximate Percentage of Shares Held of:
	Class A Preferred
Bentonville KF SLP Holdings LP	33.2%
KF Arc Holding LP c/o Kingfish Group, Inc	63.0%
	Class B Preferred
Bentonville KF SLP Holdings LP	34.6%
KF Arc Holding LP c/o Kingfish Group, Inc	65.5%
	Class C Preferred
KF Arc Holding LP c/o Kingfish Group, Inc	29.3%
Skydeck Holdings II LLC	21.0%
Wal-Mart International Holdings, Inc.	34.5%
	Common Stock
Hardy Wentzel	41.4%
Marlene Higgins	11.9%
Michael Darby	11.9%

EXHIBIT 1**LIST OF EQUITY SECURITY HOLDERS¹**

Equity Holders	Class	Address of Equity Holder	Percentage of Equity Held²
2022 Skydeck Holdings II LLC	Class C Preferred Series 1	1 S. Wacker Dr., Suite 1810, Chicago, IL 60606	0.9%
Andre Morf	Class A Preferred Series 5	12203 Saunders Crescent, Summerland, BC V0H 1Z0	0.1%
Andrew Kilduff	Common shares	1180 Wintergreen Cres., Kelowna, BC V1W 3V8	0.0%
Bank of Montreal D.B.A. BMO Capital Partners	Class C Preferred Series 2	525 8th Avenue SW 12th Floor, Calgary, AB T2P 1G1	1.7%
Bellevue Projects Ltd.	Class A Preferred Series 1 Class A Preferred Series 2	2900 - 550 Burrard Street, Vancouver, BC V6C 0A3	1.1%
Bentonville KF SLP Holdings LP	Class A Preferred Series 5 Class B Preferred Series 1	702 SW 8th Street, MS #0215, Bentonville, AK 72716	27.1%
Blaine Peterson	Class A Preferred Series 5	4635 Sage Mesa Drive, Penticton, BC V2A 9A3	0.1%
Drifter Enterprises Ltd.	Class A Preferred Series 1 Class A Preferred Series 2	Suite 990 - 1040 West Georgia Street, Vancouver, BC V6E 4H1	0.3%
Emerson Khosa	Common shares	8845 176 Street, Surrey, BC V4N 6H9	0.0%
Hardy Wentzel	Class A Preferred Series 5 Common shares	16 - 4401 Westside Road N., Kelowna, BC V1Z 3P8	0.9%
John Kostaras	Common shares	4414 E. Campo Bello Drive, Phoenix, AZ 85032	0.0%
KF Arc Holding GP, LLC c/o Kingfish Group, Inc.	Class A Preferred Series 1 Class A Preferred Series 2 Class A Preferred Series 3 Class A Preferred Series 4	601 California Street, Suite 1250, San Francisco, CA 94108	0.0%

¹ This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of these chapter 11 cases.

² These percentages are based of the total values from all classes of both preferred and common shares.

Equity Holders	Class	Address of Equity Holder	Percentage of Equity Held ²
	Class A Preferred Series 5 Class A Preferred Series 6 Class B Preferred Series 1 Class C Preferred Series 1 Class C Preferred Series 2 Class C Preferred Series 3		
KF Arc Holding LP c/o Kingfish Group, Inc	Class A Preferred Series 1 Class A Preferred Series 2 Class A Preferred Series 3 Class A Preferred Series 4 Class A Preferred Series 5 Class B Preferred Series 1 Class C Preferred Series 1 Class C Preferred Series 2 Class C Preferred Series 3	601 California Street, Suite 1250, San Francisco, CA 94108	56.4%
Mackenzie Projects Ltd.	Class A Preferred Series 1 Class A Preferred Series 2	Suite 990 - 1040 West Georgia Street, Vancouver, BC V6E 4H1	0.3%
Marlene Higgins	Class A Preferred Series 6 Common shares	15 - 83 Peregrine Way, Vernon, BC V1H 1E9	0.2%
Michael Darby	Class A Preferred Series 5 Common shares	111 - 166 Power Street, Penticton, BC V2A 5W9	0.2%
Nampa Enterprises Ltd.	Class A Preferred Series 1 Class A Preferred Series 2	Suite 990 - 1040 West Georgia Street, Vancouver, BC V6E 4H1	0.3%
Nicholas Sills	Common shares	400 Van Horne Str, Penticton, BC V2A 4K6	0.0%

Equity Holders	Class	Address of Equity Holder	Percentage of Equity Held²
Richard Guinn	Common shares	718 Meadowlark Way, North Wales, PA 19454	0.1%
Sanca Creek Holdings Limited	Class A Preferred Series 1 Class A Preferred Series 2	Suite 990 - 1040 West Georgia Street, Vancouver, BC V6E 4H1	0.2%
Sascha Jan Engel	Common shares	1086 Forestbrook Dr., Penticton, BC V2A 2G3	0.0%
Skydeck Holdings II LLC	Class C Preferred Series 2	1 S. Wacker Dr., Suite 1810, Chicago, IL 60606	3.6%
Stephen Tolnai	Common shares	2105 Thornber Street, Summerland, BC V0H 1Z9	0.1%
Terry Freeman	Common shares	13704 101A Avenue, Edmonton, AB T5N 0L1	0.0%
Thomas Quigley, Trustee of the Thomas G. Quigley Revocable Trust dated March 26, 1999	Common shares	123 South College Ave, Bloomington, IN 47404	0.1%
Tyler Harris	Common shares	8 - 3322 South Main St., Penticton, BC V2A 5J6	0.0%
Wal-Mart International Holdings, Inc.	Class C Preferred Series 1 Class C Preferred Series 2	702 SW 8th Street, Bentonville, AR 72758	5.9%

Fill in this information to identify the case:

Debtor name: Structuriam Mass Timber U.S., Inc., et al.
 United States Bankruptcy Court for the District of Delaware
 Case number (if known):

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 WALMART, INC. LEGAL DEPARTMENT - CORPORATE DIVISION 702 S.W. 8TH ST. BENTONVILLE, AR 72716	LEGAL DEPARTMENT - CORPORATE DIVISION PHONE: 479-273-4000 EMAIL: RACHEL.BRAND@WALMART.COM	CONTRACT COUNTERPARTY	CONTINGENT UNLIQUIDATED DISPUTED			\$34,000,000 USD
2 STILES MACHINERY INC. PATRICK MUNDWILER, KENT HARTMAN 3944 SOLUTIONS CENTER CHICAGO, IL 60677-3009	PATRICK MUNDWILER, KENT HARTMAN PHONE: 616-698-7500 EMAIL: DLOURENS@STILESMACHINERY.COM	CONTRACT COUNTERPARTY	CONTINGENT UNLIQUIDATED DISPUTED			\$1,298,769 USD
3 STUART OLSEN CONSTRUCTION ASHLEY RANCOURT #300 - 13777 COMMERCE PARKWAY RICHMOND, BC V6V 2X3 CANADA	ASHLEY RANCOURT PHONE: 604-271-4600	CONTRACT COUNTERPARTY	CONTINGENT UNLIQUIDATED DISPUTED			\$1,200,000 CAD
4 BIRD CONSTRUCTION MARC DA SILVA #300 - 13777 COMMERCE PARKWAY RICHMOND, BC V6V 2X3 CANADA	MARC DA SILVA PHONE: 204-775-7141 X3351	CONTRACT COUNTERPARTY	CONTINGENT UNLIQUIDATED DISPUTED			\$670,000 CAD
5 MARCON METALFAB INC. 7156 BROWN STREET DELTA, BC V4G 1G8 CANADA	PHONE: 604-948-0977 FAX: 604-948-0978 EMAIL: ACCOUNTING@MARCONMETALFAB.COM	TRADE PAYABLE				\$597,667 CAD
6 SIMPSON STRONG TIE CANADA, LIMITED ARTHUR MNATSAKANIAN 811-19055 AIRPORT WAY PITT MEADOWS, BC V3Y 0G4 CANADA	ARTHUR MNATSAKANIAN EMAIL: REMITTANCEADVISES@STRONGTIE.COM	TRADE PAYABLE				\$407,106 CAD
7 DAY & ROSS 11470 131ST STREET SURREY, BC V3R 4S7 CANADA	PHONE: 506-375-4401 FAX: 506-375-4945 EMAIL: REMITTANCEDetails@DAYANDROSSINC.CA	TRADE PAYABLE				\$383,558 CAD
8 HEAVY TIMBER GROUP KRIS SPICKLER 4120 DOUGLAS BLVD #306-502 GRANITE BAY, CA 95746	KRIS SPICKLER PHONE: (916) 797-5588	TRADE PAYABLE				\$322,004 CAD
9 FOX'S TRANSPORT LTD. 8328 1ST STREET EDMONTON, AB T6P 1X2 CANADA	PHONE: 780-410-1960 EMAIL: EMAHAWAN@FOXSTRANSPORT.COM	TRADE PAYABLE				\$292,785 CAD
10 HENKEL CORPORATION 10 FINDERNE AVE BRIDGEWATER, NJ 08807	PHONE: 908-685-7000 EMAIL: HA.REMIT@US.HENKEL.COM	TRADE PAYABLE				\$183,100 USD
11 ROTH BLAAS USA INC WILLIAM BRODERICK 30 WALL ST, 8TH FLOOR NEW YORK, NY 10005	WILLIAM BRODERICK PHONE: 917-656-9077 EMAIL: USA@ROTHBLAAS.COM	TRADE PAYABLE				\$174,539 USD
12 ASPECT STRUCTURAL ENGINEERS CANADA LTD 101-190 WEST 3RD AVENUE VANCOUVER, BC V5Y 1E9 CANADA	PHONE: 604-389-9296 EMAIL: ACCOUNTS@ASPECTENGINEERS.COM	PROFESSIONAL SERVICES: ENGINEERING				\$207,297 CAD
13 WEYERHAEUSER NR COMPANY 200 OCCIDENTAL AVE S SEATTLE, WA 98104	PHONE: 206-539-4043 FAX: 253-928-2327 EMAIL: ACCTS.RECV@WY.COM	TRADE PAYABLE				\$123,697 USD
14 HENKEL CANADA CORPORATION C/O 912360 PO BOX 4090 STN A TORONTO, ON M5W 0E9 CANADA	EMAIL: HA.REMIT@US.HENKEL.COM	TRADE PAYABLE				\$163,220 CAD

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
15 HEXION CANADA INC C/O LBX V7444C/U BNS WHOLESALE LOCKBOX PO BOX 7444 STATION TERMINAL VANCOUVER, BC V6B 4E2 CANADA	PHONE: 469-749-8402 EMAIL: NORTHAMERICAAR@HEXION.COM	TRADE PAYABLE				\$142,307 CAD
16 CONTECH CONSTRUCTION LTD KITTY TAYLOR 150 - 12860 CLARKE PLACE RICHMOND, BC V6V2H1 CANADA	KITTY TAYLOR PHONE: 604-519-1711 EMAIL: ACCOUNTING@CONTECHCONSTRUCTION.LTD.CO M	TRADE PAYABLE				\$125,208 CAD
17 WESTERN LUMBER COMPANY, LLC 2240 TOWER EAST SUITE 200 MEDFORD, OR 97504	PHONE: 541-779-5121 FAX: 541-779-0155 EMAIL: ACCOUNTING@WESTERNLUMBER.COM	TRADE PAYABLE				\$112,148 CAD
18 OWENS CORNING CANADA LP C/O T10275 PO BOX 4918 STN A TORONTO, ON M5W 0C9 CANADA	EMAIL: CASHAPPTTEAM@OWENSCORNING.COM	TRADE PAYABLE				\$95,059 CAD
19 NEW WEST INSTALLATIONS LTD 630 BEAVER LAKE ROAD KELOWNA, BC V4V 1S7 CANADA	PHONE: 250-766-2271 FAX: 250-766-2171 EMAIL: DENISEH@NEWWESTIND.COM	TRADE PAYABLE				\$82,973 CAD
20 BDO CANADA LLP (KELOWNA BRANCH) 400 - 1631 DICKSON AVENUE KELOWNA, BC V1Y 0B5 CANADA	PHONE: 250-763-6700 EMAIL: EFTPAYMENTS@BDO.CA	PROFESSIONAL SERVICES: AUDITOR				\$77,115 CAD
21 MONASHEE MANUFACTURING CORPORATION LTD GRANT VANDERMYE 1247 ELLIS STREET KELOWNA, BC V1Y 1Z6 CANADA	GRANT VANDERMYE PHONE: 250-762-2646 EMAIL: L.ZHANG@MONASHEEMFG.COM; GRANT.VAN@MONASHEEMFG.COM	TRADE PAYABLE				\$76,512 CAD
22 TIMBER ENGINEERING INC. MARTA MAJ 3637 WEST 6TH AVE VANCOUVER, BC V6R 1T6 CANADA	MARTA MAJ PHONE: 604-839-0214 FAX: 604-679-7832 EMAIL: MARTA.MAJ@TIMBERENGINEERING.CA	PROFESSIONAL SERVICDE: ENGINEERING				\$73,143 CAD
23 TICOMTEC USA, INC MIKHAIL GERSHFELD 500 S. JEFFERSON, ST. PLACENTIA, CA 92870	MIKHAIL GERSHFELD PHONE: 714-936-4563 EMAIL: MIKHAIL.GERSHFELD@GMAIL.COM	PROFESSIONAL SERVICES: ENGINEERING				\$71,908 CAD
24 WOODPECKER EUROPEAN TIMBER FRAMING & WOODWORKS LTD #5 - 5 COUGAR MOUNTAIN CRESCENT EXSHAW, AB T0L 2C1 CANADA	PHONE: 403-673-3333 EMAIL: OFFICE@EUROPEANTIMBERFRAMING.COM	TRADE PAYABLE				\$68,296 CAD
25 BROADHEAD OPERATING DBA. HMH AGENCY DBA HMH AGENCY 411 WASHINGTON AVE N STE 500 MINNEAPOLIS, MN 55401	PHONE: 503-295-1922 EMAIL: ACCOUNTING@BROADHEADCO.COM	PROFESSIONAL SERVICES: PUBLIC RELATIONS				\$63,376 CAD
26 SWAYBACK HOLDINGS LTD. 402 WARREN AVENUE EAST PENTICTON, BC V2A 3M2 CANADA	PHONE: 250-493-7972 EMAIL: BMEHRER@GREYBACK.COM	LEASE				\$60,827 CAD
27 CAL-TEX LUMBER CO 2912 RAYBURN DR NACOGDOCHES, TX 75963-1010	PHONE: 936-564-6426 FAX: 936-5460-3888 EMAIL: CHASER@CALTEXLBR.COM	TRADE PAYABLE				\$42,494 USD
28 MTC SOLUTIONS UNIT 106 - 12941 115TH STREET SURREY, BC V3R 0E2 CANADA	PHONE: 866-899-4090 EMAIL: ACCOUNTING@MTC SOLUTIONS.COM	TRADE PAYABLE				\$57,340 CAD
29 WILLIAMS SCOTSMAN, INC PO BOX 91975 CHICAGO, IL 60693-1975	PHONE: 410-931-6000 EMAIL: CASHWS@WILLSCOT.COM	LEASE				\$40,885 USD
30 FASTENAL COMPANY 650 E ROBINS STREET CONWAY, AR 72032	PHONE: 501-327-7273 FAX: 501-327-6994 EMAIL: USWIREPAYMENTS@FASTENAL.COM	TRADE PAYABLE				\$38,576 USD

Fill in this information to identify the case and this filing:	
Debtor Name:	Structurlam Mass Timber Corporation
United States Bankruptcy Court for the:	District of Delaware
	(State)
Case number (If known):	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other documents that require a declaration Combined Corporate Ownership Statement and List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

04 / 21 / 2023
MM/ DD/YYYY

X /s/ Shawn Turkington

Signature of individual signing on behalf of debtor

Shawn Turkington

Printed name

Authorized Signatory

Position or relationship to debtor